

CURRENT REPORT No. 134/2015

Date of Report:

12 November 2015

Re:

Earlier redemption and issuance of bonds within Emperia Holding Group.

Update:

The Management Board of Emperia Holding S.A. (Company) informs, that on 12 November 2015 took place the following financial operations:

- a) Stokrotka Sp. z o.o. completed early redemption of all of the bonds issued on 23 October 2015, purchased by Emperia Holding S.A., with total par value of PLN 35 000 000.
- b) Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. completed early redemption of all of the bonds issued on 23 October 2015, purchased by Emperia Holding S.A., with total par value of PLN 33 500 000
- c) Elpro Development S.A. redeemed early some of the bonds issued on 11 September 2015, purchased by:
 - P3 Ekon Sp. z o.o. S.K.A. - total par value of PLN 69 000 000
 - Infinite Sp. z o.o. - total par value of PLN 9 000 000

Subsidiaries Stokrotka Sp. z o.o., Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. issued short-term bonds with maturity date on 30 December 2015, which were acquired by the P3 Ekon Sp. z o.o. S.K.A. The total nominal value of issued bonds amounted to PLN 68 500 000.

- a) Stokrotka Sp. z o.o. issued bonds with par value of PLN 35 000 000.
- b) Infinite Sp. z o.o. issued bonds with par value of PLN 33 500 000

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

The criterion for recognizing assets as of significant value is their value, which exceeds 10 percent of the Issuer's equity.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.